



Tokyo, May 12, 2021

To whom it may concern,

Company Name: Resona Holdings, Inc.
(Name of Representative: Masahiro Minami, President and Representative Executive Officer)
(Securities Code: 8308; Tokyo Stock Exchange First Section)

Notice Regarding Results of Acquisition of Treasury Shares Through Off-Floor
Treasury Share Repurchase Trading (ToSTNeT-3)

Resona Holdings, Inc. (“Resona Holdings”) hereby announces that the acquisition of its treasury shares, as announced in the “Notice Regarding Acquisition of Treasury Shares Through Off-Floor Treasury Share Repurchase Trading (ToSTNeT-3)” dated May 11, 2021, was implemented today as detailed below.

1. Reason for Acquisition
Resona Holdings will consign to an agent to repurchase the Resona Holdings’ shares through Off-Floor Treasury Share Repurchase Trading on the Tokyo Stock Exchange (ToSTNeT-3) at 8:45 a.m. on May 12, 2021 at 463.1 yen per share, which is the closing price (including final special quote) as of today, May 11, 2021. The repurchase will not be conducted by any other trading method or at any other trading time. The aforementioned buy order applies to the trading time mentioned above only.
2. Details of Acquisition

(1) Class of shares acquired	Ordinary shares	
(2) Total number of shares acquired	62,479,700 shares	
(3) Total amount of acquisition cost	28,934,349,070 yen in total	
(4) Date of acquisition	May 12, 2021	
(5) Method of acquisition	Purchase through Off-Floor Treasury Share Repurchase Trading on the Tokyo Stock Exchange (ToSTNeT-3)	
3. Others
With regard to the total number of shares remaining after the execution of the above-mentioned repurchase, Resona Holdings plans to conduct market buying pursuant to the discretionary purchase agreement.

(Reference)

1. Details of the resolution held on May 11, 2021 with regard to acquisition of the treasury shares
 - (1) Class of shares to be acquired Ordinary shares of Resona Holdings

(2) Total number of shares to be acquired	Up to 88,000,000 shares (3.51% of total number of ordinary shares issued (excluding treasury shares))
(3) Total acquisition cost	Up to 50,000,000,000 yen
2. Status of progress (as of May 12, 2021)	
• Total number of shares acquired	62,479,700 shares
• Total acquisition cost	28,934,349,070 yen

End