



The treasury shares to be acquired under this acquisition of treasury shares will be considered to be retired.

(Reference) Status of treasury share holding (ordinary shares) as of April 1, 2021

- Total number of shares issued (including treasury shares) 2,512,049,555 shares (note 1)
- Number of treasury shares 5,837,458 shares (note 2)

(note 1) 209,220,364 shares of Resona Holdings that were delivered through effectuation of the Share Exchange have been added to the total number of shares of Resona Holdings issued as of March 31, 2021.

(note 2) Including shares of Resona Holdings held by the ESOP-type Stock Benefit Trust for the Employee Shareholding Association and the Stock Benefit Trust for the Executives. As of March 31, 2021, 4,840,100 shares of Resona Holdings are held by the ESOP-type Stock Benefit Trust for the Employee Shareholding Association and the Stock Benefit Trust for the Executives.

End