



July 27, 2018

To whom it may concern

Company Name Resona Holdings, Inc.  
Representative Director, President and Representative  
Executive Officer Kazuhiro Higashi  
(Code 8308 1st section of Tokyo Stock Exchange)

**Announcement Regarding the Merger Between Consolidated Subsidiaries  
of Resona Holdings, Inc.**

Resona Holdings Inc. (“RHD” hereafter) announces that Kansai Mirai Financial Group, Inc. (“KMFG” hereafter, President: Tetsuya Kan), one of consolidated subsidiaries of RHD, has passed a resolution at its board meeting held today concerning the matters described in the following in relation to the merger between its fully-owned subsidiaries, Kansai Urban Banking Corporation (“KU” hereafter, President: Kazumasa Hashimoto) and The Kinki Osaka Bank, Ltd. (“KO” hereafter, President: Koji Nakamae), subject to approvals from relevant authorities.

RHD will also prepare for and extend supports for the merger, with a view to enhancing conveniences for customers and completing the planned systems integration successfully, in close corporations with KMFG and related entities.

1. Effective Date of the Merger  
Monday, April 1, 2019  
KU and KO will merge subject to resolutions obtained at their general shareholders’ meetings and approvals from relevant authorities. The merger contract will be concluded in the due course in reference to the progress of merger discussion.
2. Outline of the New Bank After the Merger
  - (1) Corporate Name Kansai Mirai Bank, Limited (“KMB” hereafter)  
KO, as an absorbing and surviving company, will change its corporate name on the effective merger date.
  - (2) Head Office Address to be Registered 2-1, Bingomachi 2-chome, Chuo-ku, Osaka-shi  
(Current KO head office address)
  - (3) Head Office Functions KMB will locate its planning and administrative divisions in the current KO’s head office in order to complete the planned systems integration successfully, continue close communications with RHD and streamline back-office divisions in close corporation with KMFG.  
Taking customers’ convenience into account, KMB will locate business and credit divisions in the current KU’s head office.
  - (4) Paid-in Capital JPY 38.9 billion
  - (5) Bank Association Regional Banks Association of Japan
  - (6) Bank Code 0159 (the current bank code of KO)
  - (7) Merger Method Absorption-type merger in which KO will be a surviving company and KU will be a disappearing company
  - (8) Merger Consideration KO will not distribute any shares or cash to KU’s existing shareholders.
  - (9) Date of Systems Integration (Planned) Tuesday, October 15, 2019

(10) Company Logo

[Design]



[Concept]

The motif of the logo is derived from “M”, the initial letter of “Mirai”, and a bridge connecting to the future. Three lines represent “Customer”, “Regional Community” and “Bank tackling reforms”. The logo expresses that KMB and the communities it serves will walk and grow together, and that KMB cherishes the ties with people.

The color gradation changing from light green to dark shows growth to the future as new leaves grow.

(11) Corporate Color

Green

To express the sense of unity as a member of Resona Group, KMB will adopt Green as its corporate color

[Corporate Information of Related Companies as of March 31, 2018]

(1) Corporate Name	Kansai Urban Banking Corporation	The Kinki Osaka Bank, Ltd.
(2) Head Office Address	2-4, Nishi-Shinsaibashi 1-chome, Chuo-ku, Osaka-shi	2-1, Bingomachi 2-chome, Chuo-ku, Osaka-shi
(3) Representative	Kazumasa Hashimoto Representative Director and President	Koji Nakamae Representative Director and President
(4) Description of Business	Banking business	Banking business
(5) Paid-in Capital	JPY 47.0 billion	JPY 38.9 billion
(6) Date of Incorporation	July 1, 1922	November 24, 1950
(7) Number of Issued Shares	Common stock 73,791,000 shares	Common stock 1,827,196,000 shares
(8) Fiscal Year-end	March 31	March 31
(9) Number of Employees	2,638	2,185
(10) Major Shareholders and Ownership Ratio	KMFG 100%	KMFG 100%

\*Major shareholders and ownership ratio as of April 1, 2018

3. Potential Impact of the Merger on Profit Guidance Issued by RHD

The merger will not affect the RHD's profit guidance for fiscal year 2018.