



Resona Holdings, Inc.
Kansai Mirai Financial Group, Inc.
The Minato Bank, Ltd.
Kansai Urban Banking Corporation
The Kinki Osaka Bank, Ltd.

Notice concerning Listing Approval of Kansai Mirai Financial Group, Inc.

Tokyo, March 1, 2018

Resona Holdings, Inc. (“Resona Holdings”), Kansai Mirai Financial Group, Inc. (“Kansai Mirai Financial Group”), The Minato Bank, Ltd. (“Minato”), Kansai Urban Banking Corporation (“Kansai Urban”) and The Kinki Osaka Bank, Ltd. (“Kinki Osaka”) have been proceeding with preparations for completion of a business integration of Minato, Kansai Urban and Kinki Osaka under Kansai Mirai Financial Group (the “Business Integration”).

As a part of the Business Integration, the approval of the Tokyo Stock Exchange, Inc. (“Tokyo Stock Exchange”) of the new listing of Kansai Mirai Financial Group’s stocks on the Tokyo Stock Exchange was applied for, and it is hereby announced that the new listing of Kansai Mirai Financial Group’s stocks on the First Section of the Tokyo Stock Exchange has been approved today as follows.

Resona Holdings, Kansai Mirai Financial Group, Minato, Kansai Urban and Kinki Osaka will continue to proceed with preparations for completion of the Business Integration scheduled for April 1, 2018.

1. Overview of Approval of the Listing

- | | |
|------------------------------------|---|
| 1) Name of the listing company: | Kansai Mirai Financial Group, Inc. |
| 2) Stock exchange to be listed on: | the First Section of the Tokyo Stock Exchange |
| 3) Scheduled date of listing: | April 1, 2018 (Japan Time) |
| 4) Security code: | 7321 |
| 5) Trading Unit: | 100 shares per unit |

2. Schedule

- | | |
|----------------------------|--|
| March 27, 2018 (Tuesday) | Final trading date for common stocks of Minato and Kansai Urban (planned) |
| March 28, 2018 (Wednesday) | Delisting date for common stocks of Minato and Kansai Urban (planned) |
| April 1, 2018 (Sunday) | Listing date for stocks of Kansai Mirai Financial Group and effective date for the share exchanges between Kansai Mirai Financial Group and both Minato and Kansai Urban (planned) |
| April 2, 2018 (Monday) | Commencement date for trading stocks of Kansai Mirai Financial Group (planned) |

End