



June 22, 2015

Company Name: Resona Holdings, Inc.  
President and Representative Executive Officer: Kazuhiro Higashi  
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

**On the Acquisition and Cancellation of  
the Early Strengthening Act Preferred Shares**

Resona Holdings, Inc. (“Resona Holdings”) hereby announces that it has decided on the matters for acquisition set forth in Article 157, paragraph (1) of the Companies Act regarding the acquisition of the preferred shares pursuant to the Act on Emergency Measures for Early Strengthening of Financial Functions (i.e., Class C Preferred Shares and Class F Preferred Shares, collectively, the “Early Strengthening Act Preferred Shares”) (the “Acquisition of Own Shares”), and the relevant authorities approved them today, as follows.

The Acquisition of Own Shares is conducted based on the threshold for the acquisition of own shares established by a resolution of the board of directors’ meeting held on May 12, 2015 (please see details of the threshold for acquisition of own shares in the “(Reference) Details of the Threshold for Acquisition of Own Shares (details of the resolution at the board of directors’ meeting held on May 12, 2015)” stated at the end of this press release) in response to the approval of the proposal on lump-sum advance repayment of the Early Strengthening Act Preferred Shares at the annual shareholders’ meeting held on June 19, 2015 (please see the press release “On the Lump-Sum Advance Repayment of the ‘Early Strengthening Act Preferred Shares’ and the Establishment of the Threshold for the Acquisition of ‘Early Strengthening Act Preferred Shares’” published on May 12, 2015, for details of the Acquisition of Own Shares). It is planned that the acquired Early Strengthening Act Preferred Shares are to be cancelled promptly after their acquisition by Resona Holdings (another announcement will be made after the completion of the procedures relating to the acquisition and the cancellation).

Public funds that amounted to 3,128,000,000,000 yen at the highest since the injection of public funds pursuant to the Deposit Insurance Act in June 2003 will be fully repaid with the Acquisition of Own Shares.

Note

1. Class C Preferred Shares

(1) Total number of shares to be acquired	12,000,000 shares
(2) Amount of the acquisition price of the shares	3,000.00 yen per share
(3) Total amount of the acquisition price of the shares	36,000,000,000 yen
(4) Counterparty in the acquisition of the shares	The Resolution and Collection Corporation
(5) Due date for application for the assignment	June 22, 2015 (today)
(6) Scheduled acquisition date	Thursday, June 25, 2015

2. Class F Preferred Shares

(1) Total number of shares to be acquired	8,000,000 shares
(2) Amount of the acquisition price of the shares	7,500.00 yen per share
(3) Total amount of the acquisition price of the shares	60,000,000,000 yen
(4) Counterparty in the acquisition of the shares	The Resolution and Collection Corporation
(5) Due date for application for the assignment	June 22, 2015 (today)
(6) Scheduled acquisition date	Thursday, June 25, 2015

End

(Reference) Details of the Threshold for Acquisition of Own Shares (details of the resolution at the board of directors' meeting held on May 12, 2015)

(1) Class of shares subject to acquisition	Class C Preferred Shares and Class F Preferred Shares
(2) Total number of shares to be acquired	Class C Preferred Shares: 12,000,000 shares Class F Preferred Shares: 8,000,000 shares
(3) Amount of the acquisition price of the shares	Class C Preferred Shares: 3,000.00 yen per share Class F Preferred Shares: 7,500.00 yen per share
(4) Total amount of the acquisition price of the shares	96.0 billion yen (among which, Class C Preferred Shares amounting to a total of 36.0 billion yen, and Class F Preferred Shares amounting to a total of 60.0 billion yen)
(5) Period of acquisition	for 1 year from June 19, 2015

(Note 1) The total number of Class C Preferred Shares and Class F Preferred Shares to be acquired is the same as the total number of issued and outstanding shares of these shares.

(Note 2) The Acquisition of Own Shares shall be implemented subject to confirmation from the relevant authorities that the terms and conditions to repay the public funds have been arranged without causing a burden on citizens, and approval of the proposal on the lump-sum advanced repayment of the Early Strengthening Act Preferred Shares at the annual shareholders' meeting scheduled to be held on June 19, 2015.

(Note 3) Acquired Class C Preferred Shares and Class F Preferred Shares will be cancelled immediately after acquisition.