



June 5, 2015
Resona Holdings, Inc.

**Announcement Regarding Redemption of
Resona Bank's Preferred Securities**

Resona Holdings, Inc. ("Resona HD") hereby announces that it has determined to redeem all of the preferred securities issued by a special purpose company of Resona Bank, Ltd., a subsidiary of Resona HD, as described below.

I. Outline of the Preferred Securities to Be Redeemed

Issuer:	Resona Preferred Global Securities (Cayman) Limited
Type of securities:	Non-cumulative perpetual preferred securities denominated in United States dollars ("USD")
Redemption date:	Undated. The preferred securities may be redeemed at the option of the issuer in whole or in part on any dividend payment date on or after July 2015.
Dividend rates:	Fixed rate of 7.191% per annum through July 30, 2015 Floating dividend rates on and after July 30, 2015
Total issue amount:	USD 1,150 million
Issue date:	July 25, 2005 (Monday)
Amount to be redeemed:	USD 1,150 million
Redemption price:	USD 1,000 per USD 1,000 par value

II. Date of the Redemption (plan)

July 30, 2015 (Thursday)