

March 16, 2015  
Company Name: Resona Holdings, Inc.  
President and Representative Executive Officer: Kazuhiro Higashi  
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Completion of Payment for the Disposition of Treasury Shares through the Third-Party  
Allotment of Shares

Resona Holdings, Inc. ("Resona Holdings") hereby announces that with regard to the disposition of treasury shares through the third-party allotment of shares for which a resolution was passed at the meeting of the Board of Directors on February 27, 2015 (the "Disposition of Treasury Shares"), the payment for the Disposition of Treasury Shares was completed today.

Outline of the Disposition of Treasury Shares through the Third-Party Allotment of Shares

|   |   |
|---|---|
| (1) Disposition date                                | March 16, 2015  |
| (2) Number of shares disposed                       | Ordinary Shares<br>130,000,000 shares   |
| (3) Disposition price                               | JPY 665.45 per share  |
| (4) Total disposition amount                        | JPY 86,508,500,000  |
| (5) Method of offering or disposition               | By way of third-party allotment.  |
| (6) Allottees and allotment numbers                 | The Dai-ichi Life Insurance Company, Limited:<br>70,000,000 shares<br>Nippon Life Insurance Company:<br>60,000,000 shares |
| (7) Number of treasury shares after the disposition | 937,337 shares  |

Note: The number of treasury shares after the disposition does not include the number of treasury shares increased or decreased by demands for purchase or additional purchase of fractional shares after October 1, 2014.