

February 27, 2015
 Company Name: Resona Holdings, Inc.
 President and Representative Executive Officer: Kazuhiro Higashi
 (Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Resona Holdings Announces Revision of Dividends Forecast per Share of Common
 Stock for the Fiscal Year Ending March 2015

Resona Holdings, Inc. (President: Kazuhiro Higashi) (“Resona Holdings”) hereby announces that, at the meeting of the Board of Directors held today, it has been resolved to revise the dividends forecast per share of common stock for the fiscal year ending March 2015. The details of the revision are as stated below.

1. Reason for the Revision of Dividends Forecast

Resona Holdings hereby revises the annual dividends forecast per share of common stock from the previous forecast of 15 yen per share as announced in January 2015 to 17 yen per share, ahead of a decrease in the cost of preferred dividends after the fiscal year ending March 2016, as a result of early repayment of preferred shares under the Act on Emergency Measures for Early Strengthening of Financial Functions and the de facto capital exchange (for details, please refer to the news release entitled “Full Repayment of Public Funds and Formulation of New Medium-term Management Plan” issued today).

As for dividends for after the fiscal year ending March 2016, we will continue to strive to achieve steady dividend payout in conjunction with our enhancement of equity capital in order to achieve the target level of our capital adequacy ratio as soon as possible.

Dividends payable for the common stock and the preferred stocks will be resolved at the meeting of the Board of Directors scheduled on May 2015. Resona Holdings does not revise the dividends forecast for the preferred stocks.

2. Revision of Dividends Forecast

		Annual Dividends (yen)		
		End of the Second Quarter	End of the Fiscal Year	Total
Previous Forecast	Common stock	0	15	15
	Preferred stocks	0	(as prescribed)	(as prescribed)
Revised Forecast	Common stock	0	17	17
	Preferred stocks	0	(as prescribed)	(as prescribed)
Dividends Declared for the Fiscal Year Ending March 2015	Common stock	0	/	/
	Preferred stocks	0	/	/
Dividends Declared for the Fiscal Year Ended March 2014	Common stock	0	15	15
	Preferred stocks	0	(as prescribed)	(as prescribed)

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