

November 27, 2013

Resona Holdings, Inc.

Kazuhiro Higashi

Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Notice of Correction to “Financial Results Report for the First Half of FY2013 (Reference Materials)” and “Business Results for 1H of FY2013 and Future Management Direction”

Figures reported in “Financial Results Report for the First Half of FY2013 (Reference Materials)” which was announced on November 12, 2013 and “Business Results for 1H of FY2013 and Future Management Direction” which was distributed at the Investor Relations Meeting on November 19, 2013 and posted on Resona Holdings’ web site should be corrected as shown below. The figures before and after the correction are underlined.

Description

1. “Financial Results Report for the First Half of FY2013 (Reference Materials)” (announced on November 12, 2013) (Page I-13)
 9. Breakdown of securities by remaining period to maturity (Held-to-maturity debt securities and available-for-sale securities with maturities)

<Total of three banks>
(Before correction)

(Billions of Yen)

		End of Sep. 2013						Total							
		One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years								
Bonds held to maturity		(omitted)													
Japanese government bonds															
Floating-rate JGBs															
Japanese local government bonds															
Japanese corporate bonds		(omitted)													
Available-for-sale securities									1,932.3	1,345.5	<u>2,814.8</u>	<u>324.7</u>	<u>483.5</u>	<u>94.4</u>	<u>6,995.4</u>
Bonds															
Japanese government bonds															
Floating-rate JGBs															
Japanese local government bonds															
Japanese corporate bonds		(omitted)													
Other									24.6	25.0	<u>27.3</u>	<u>2.6</u>	<u>2.6</u>	<u>57.8</u>	<u>140.3</u>
Total									2,065.8	1,562.5	<u>3,191.1</u>	<u>1,319.9</u>	<u>853.0</u>	<u>97.4</u>	<u>9,090.0</u>

(After correction)

(Billions of Yen)

		End of Sep. 2013						Total
		One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years	
Bonds held to maturity		(omitted)						
Japanese government bonds								
Floating-rate JGBs								
Japanese local government bonds								
Japanese corporate bonds								
Available-for-sale securities		1,932.3	1,345.5	2,927.2	363.8	511.9	104.7	7,185.5
Bonds		(omitted)						
Japanese government bonds								
Floating-rate JGBs								
Japanese local government bonds								
Japanese corporate bonds								
Other		24.6	25.0	139.8	41.7	31.0	68.0	330.4
Total		2,065.8	1,562.5	3,303.6	1,359.0	881.4	107.7	9,280.1

<Resona Bank>

(Before correction)

(Billions of Yen)

		End of Sep. 2013						Total
		One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years	
Bonds held to maturity		(omitted)						
Japanese government bonds								
Floating-rate JGBs								
Japanese local government bonds								
Japanese corporate bonds								
Available-for-sale securities		1,083.6	238.6	1,883.3	204.2	386.6	10.0	3,806.4
Bonds		(omitted)						
Japanese government bonds								
Floating-rate JGBs								
Japanese local government bonds								
Japanese corporate bonds								
Other		2.2	6.8	8.6	2.2	0.9	-	20.9
Total		1,178.6	355.6	2,088.8	881.7	596.1	10.0	5,110.9

(After correction)

(Billions of Yen)

		End of Sep. 2013						Total
		One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years	
Bonds held to maturity		(omitted)						
Japanese government bonds								
Floating-rate JGBs								
Japanese local government bonds								
Japanese corporate bonds								
Available-for-sale securities		1,083.6	238.6	1,995.7	243.3	414.9	20.2	3,996.5
Bonds		(omitted)						
Japanese government bonds								
Floating-rate JGBs								
Japanese local government bonds								
Japanese corporate bonds								
Other		2.2	6.8	121.0	41.3	29.3	10.2	211.0
Total		1,178.6	355.6	2,201.2	920.8	624.4	20.2	5,301.0

2. "Business Results for 1H of FY2013 and Future Management Direction –Into the Next Decade: Resona's Challenge to Make a Leap Forward-" (announced on November 19, 2013) (Page 46)

Securities Portfolio (Total of Group Banks)

Maturity ladder for securities held (securities with contractual maturities, nominal amount basis)

(Total of Group Banks)

(Before correction)

(Y bn)	End of Sep. 2013													
	One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years	Total							
Bonds held to maturity	(omitted)													
JGBs														
Floating-rate JGBs														
Japanese local government bonds														
Japanese corporate bonds	(omitted)													
Available-for-sale securities								1,932.3	1,345.5	2,814.8	324.7	483.5	94.4	6,995.4
Bonds														
JGBs														
Floating-rate JGBs	(omitted)													
Japanese local government bonds														
Japanese corporate bonds														
Other								24.6	25.0	27.3	2.6	2.6	57.8	140.3

(After correction)

(Y bn)	End of Sep. 2013													
	One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years	Total							
Bonds held to maturity	(omitted)													
JGBs														
Floating-rate JGBs														
Japanese local government bonds														
Japanese corporate bonds	(omitted)													
Available-for-sale securities								1,932.3	1,345.5	2,927.2	363.8	511.9	104.7	7,185.5
Bonds														
JGBs														
Floating-rate JGBs	(omitted)													
Japanese local government bonds														
Japanese corporate bonds														
Other								24.6	25.0	139.8	41.7	31.0	68.0	330.4