

June 28, 2013

Resona Holdings, Inc.

Kazuhiro Higashi

Director, President and Representative Executive Officer

(Code No.: 8308, 1st Section of the Tokyo Stock Exchange

and the Osaka Securities Exchange)

Notice of Partial Corrections to
“Financial Results Report for Fiscal Year 2012 (Reference Materials)”

Certain figures reported in “Financial Results Report for Fiscal Year 2012 (Reference Materials)”, which was announced on May 10, 2013, should be corrected as shown below. The figures before and after the correction are underlined.

Description

I. Highlights of Financial Results for Fiscal Year 2012

5. Use and source of funds

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(Before correction)

<Total of three banks>

(Millions of yen, %)

	FY 2012 (A)			(A)-(B)			FY 2011 (B)		
	Average Balance	Interest	Rate	Average Balance	Interest	Rate	Average Balance	Interest	Rate
1. Total operations									
Use of Funds	<u>38,207,492</u>	484,904	1.26	<u>568,098</u>	(28,394)	(0.09)	37,639,393	513,298	1.36
Source of Funds	<u>38,369,603</u>	51,896	0.13	<u>405,128</u>	(7,207)	(0.02)	37,964,475	59,103	0.15

3. International operations

Use of Funds	<u>744,267</u>	18,179	<u>2.44</u>	<u>39,020</u>	365	(0.08)	705,246	17,813	2.52
Source of Funds	<u>859,183</u>	12,090	<u>1.40</u>	<u>(76,596)</u>	(2,493)	(0.15)	935,779	14,583	1.55

(After correction)

<Total of three banks>

(Millions of yen, %)

	FY 2012 (A)			(A)-(B)			FY 2011 (B)		
	Average Balance	Interest	Rate	Average Balance	Interest	Rate	Average Balance	Interest	Rate
1. Total operations									
Use of Funds	<u>38,346,097</u>	484,904	1.26	<u>706,703</u>	(28,394)	(0.09)	37,639,393	513,298	1.36
Source of Funds	<u>38,400,801</u>	51,896	0.13	<u>436,325</u>	(7,207)	(0.02)	37,964,475	59,103	0.15

3. International operations

Use of Funds	<u>882,872</u>	18,179	<u>2.05</u>	<u>177,625</u>	365	(0.46)	705,246	17,813	2.52
Source of Funds	<u>890,380</u>	12,090	<u>1.35</u>	<u>(45,399)</u>	(2,493)	(0.20)	935,779	14,583	1.55

(Before correction)

<Resona bank>

(Millions of yen, %)

	FY 2012 (A)			(A)-(B)			FY 2011 (B)		
	Average Balance	Interest	Rate	Average Balance	Interest	Rate	Average Balance	Interest	Rate
1. Total operations									
Use of Funds	23,700,235	306,372	1.29	310,794	(18,200)	(0.09)	23,389,440	324,573	1.38
Source of Funds	24,006,441	38,522	0.16	78,103	(4,706)	(0.01)	23,928,337	43,229	0.18

3. International operations

Use of Funds	614,397	17,213	2.80	81,539	495	(0.33)	532,858	16,718	3.13
Source of Funds	729,416	11,688	1.60	(33,921)	(1,867)	(0.17)	763,338	13,555	1.77

(After correction)

<Resona bank>

(Millions of yen, %)

	FY 2012 (A)			(A)-(B)			FY 2011 (B)		
	Average Balance	Interest	Rate	Average Balance	Interest	Rate	Average Balance	Interest	Rate
1. Total operations									
Use of Funds	23,838,839	306,372	1.28	449,399	(18,200)	(0.10)	23,389,440	324,573	1.38
Source of Funds	24,037,639	38,522	0.16	109,301	(4,706)	(0.01)	23,928,337	43,229	0.18

3. International operations

Use of Funds	753,002	17,213	2.28	220,143	495	(0.85)	532,858	16,718	3.13
Source of Funds	760,614	11,688	1.53	(2,724)	(1,867)	(0.23)	763,338	13,555	1.77