

June 21, 2013

To whom it may concern,

Resona Holdings, Inc.
Kazuhiro Higashi
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange
and the Osaka Securities Exchange)

Regarding the Status of Progress of the “Public Funds Full Repayment Plan”

Resona Holdings, Inc. (“Resona Holdings”) announced in the press release dated May 10, 2013 “On Formulation of the ‘Public Funds Full Repayment Plan’” that it formulated the “Public Funds Full Repayment Plan” (the “Plan”) which proposes a secure course for the full repayment of the public funds within the coming five years and to implement compatibly the full repayment of the public funds and the enhancement of the share value of the ordinary shareholders. Resona Holdings hereby reports on the status of progress such as the approval of proposals at today’s annual shareholders’ meeting (the “Annual Shareholders’ Meeting”) etc.

Resona group will not forget the seriousness of the public funds and its gratitude toward the public support, and will strive to build a business model as a new financial services company in the future, as well as continue to make various reforms.

Note

1. Approval of Proposals Related to the Annual Shareholders’ Meetings

As announced in the press release above, Resona Holdings held the Annual Shareholders’ Meeting and each of the class shareholders’ meetings of ordinary shares, Class C Preferred Shares, Class F Preferred Shares, Class Three Preferred Shares, Class Four Preferred Shares, Class Five Preferred Shares, and Class Six Preferred Shares (the “Class Shareholders’ Meetings”). At the Annual Shareholders’ Meeting and the Class Shareholders’ Meetings, the proposal of “Partial Amendment to the Articles of Incorporation regarding the ‘Public Funds Full Repayment Plan’” (the “Amendment to the Articles of Incorporation”) was approved as originally proposed; and at the Annual Shareholders’ Meeting, the proposal of the “Capitalization of Retained Earnings (Other Retained Earnings) and the Reduction of the Amount of Capital Stock and Capital Reserve” (the “Reduction, etc.”)^(Note) was approved as originally proposed.

In response, Resona Holdings shall commence specific measures to implement the Plan as set forth in 2 and 3 below.

^(Note) For details of each proposal, please see the “Announcement Regarding the Partial Amendment to the Articles of Incorporation Regarding the “Public Funds Full Repayment Plan” and the “Announcement Regarding the Capitalization of Retained Earnings (Other Retained Earnings) and the Reduction of the Amount of Capital Stock and Capital Reserve” disclosed on May 10, 2013.

2. Decision on the Matters Concerning the Threshold for Acquisition of Own Shares (Ordinary Shares) to be Determined

As stated in 1. above, in response to the approval and passing of each proposal regarding implementation of the Plan at the Annual Shareholders' Meeting and the Class Shareholders' Meetings, at the board of directors meeting held today, for the purpose of early repayment of the public funds injected pursuant to the Deposit Insurance Act, Resona Holdings resolved to have the undetermined total number of shares available for acquisition be determined as 503,262,500 shares regarding the threshold for acquisition of own shares (ordinary shares) that was resolved at the board of directors meeting held on May 10, 2013. ^(Note)

As stated in the press release dated today, the "Announcement Regarding the Decision on the Matters Concerning the Threshold for Acquisition of Own Shares (Ordinary Shares) (Aggregate Number of Shares Available for Acquisition)," the acquisition of own shares (ordinary shares) stated above is scheduled to be implemented as of the time of confirmation with the relevant authorities that the conditions allowing repayment without incurring a burden on citizens have been met.

^(Note) As of today (June 21, 2013), own shares (ordinary shares) in the number obtained by dividing (a) by (b): where (a) is the ceiling amount of the total acquisition price (100 billion yen), and (b) is the closing price of the ordinary shares of Resona Holdings at the Tokyo Stock Exchange on the trading day immediately preceding the date of implementing the Acquisition of Own Shares (reference: today's closing price was 456 yen), are scheduled to be acquired (however, any fractions less than one (1) trading unit shall be rounded off). As the date of implementing the Acquisition of Own Shares is yet to be determined and the relevant closing price is unknown, the number of ordinary shares of Resona Holdings held by the Deposit Insurance Corporation of Japan today (503,262,500 shares) is stated as the total number of shares available for acquisition (ceiling).

3. Execution of the Agreement with the Deposit Insurance Corporation of Japan Regarding the Amount of Repayment of the Public Funds

As stated in 1. above, in response to the approval and passing of each proposal regarding implementation of the Plan at the Annual Shareholders' Meeting and the Class Shareholders' Meetings, Resona Holdings executed an agreement with the Deposit Insurance Corporation of Japan. The content thereof being that the aggregate amount of the public funds pursuant to the Act on Emergency Measures for Early Strengthening of Financial Functions that Resona Holdings must repay is 160 billion yen, among other things. The details of the agreement have been announced today by the Deposit Insurance Corporation of Japan.

End