

June 21, 2013

To whom it may concern,

Resona Holdings, Inc.
Kazuhiro Higashi
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange
and the Osaka Securities Exchange)

Announcement Regarding the Decision on the Matters Concerning the Threshold for Acquisition of Own Shares (Ordinary Shares) (Aggregate Number of Shares Available for Acquisition)

(Acquisition of Own Shares pursuant to the Articles of Incorporation pursuant to Article 459, paragraph 1 of the Companies Act)

Resona Holdings, Inc. ("Resona Holdings") hereby announces that regarding the acquisition of own shares (ordinary shares) resolved at the board of directors meeting held on May 10, 2013, pursuant to Article 53 of the Articles of Incorporation of Resona Holdings pursuant to Article 459, paragraph 1 of the Companies Act, at the board of directors meeting held today, Resona Holdings resolved to have the undetermined total number of shares available for acquisition (ceiling) be determined as 503,262,500 shares.

In addition, for the reasons and other matters of the Acquisition of Own Shares, please see "Announcement Regarding the Establishment of the Threshold for Acquisition of Own Shares (Ordinary Shares and First Series Class Three Preferred Shares)" disclosed on May 10, 2013.

Note

Details of the Matters Regarding Acquisition

(1) Class of shares subject to acquisition	Ordinary shares
(2) Total number of shares available for acquisition	503,262,500 shares (ceiling) ^(Note 1)
(3) Total amount of the acquisition price of the shares	100.0 billion yen (ceiling)
(4) Period of acquisition	June 24, 2013 to March 31, 2014 ^(Note 2)
(5) Manner of acquisition	Off-auction own share repurchase transaction at ToSTNeT market (ToSTNeT-3)

(Note 1) As of today (June 21, 2013), own shares (ordinary shares) in the number obtained by dividing (a) by (b): where (a) is the ceiling amount of the total acquisition price (100 billion yen), and (b) is the closing price of the ordinary shares of Resona Holdings at the Tokyo Stock Exchange on the trading day immediately preceding the date of implementing the Acquisition of Own Shares (reference: today's closing price was 456 yen), are scheduled to be acquired (however, any fractions less than one (1) trading unit shall be rounded off). As the date of implementing the Acquisition of Own Shares is yet to be determined and the relevant closing price is unknown, the number of ordinary shares of Resona Holdings held by the Deposit Insurance Corporation of Japan today (503,262,500 shares) is stated as the total number of shares available for acquisition (ceiling).

(Note 2) The Acquisition of Own Shares is scheduled to be implemented as of the time of confirmation with the relevant authorities that the conditions allowing repayment without incurring a burden on citizens have been met.

(Reference)

1. Details of the resolution regarding the acquisition of own shares (ordinary shares) on May 10, 2013 (announced on the same day)

(1) Class of shares subject to acquisition	Ordinary shares
(2) Total number of shares available for acquisition	To be determined
(3) Total amount of the acquisition price of the shares	100.0 billion yen (ceiling)
(4) Period of acquisition	June 24, 2013 to March 31, 2014
(5) Manner of acquisition	Off-auction own share repurchase transaction at ToSTNeT market (ToSTNeT-3)

2. Status of the holding of treasury shares (ordinary shares) as of May 31, 2013

Total number of issued shares (including treasury shares): 2,514,957,691 shares

Number of treasury shares: 64,196,277 shares^(Note 3)

^(Note 3) The number of treasury shares does not include the shares of Resona Holdings held by the stock benefit trust for employee shareholding association (employee stock ownership plan). The number of the shares of Resona Holdings held by the stock benefit trust for employee shareholding association (employee stock ownership plan) as of March 31, 2013 is 7,618,400 shares.

End