

February 23, 2012

Resona Holdings, Inc.

Resona Bank, Ltd.

(Amendment)

**Announcement Regarding Partial Amendment to the Capital and Business Tie-up
between P.T. Bank Resona Perdania and The Shizuoka Bank, Ltd.**

Resona Holdings, Inc. announces, as below, a partial amendment to the following press releases.

- Announcement regarding the Capital and Business Tie-up between P.T. Bank Resona Perdania and The Shizuoka Bank, Ltd. (April 15, 2011)
- Announcement regarding Partial Amendment to the Capital and Business Tie-up between P.T. Bank Resona Perdania and The Shizuoka Bank, Ltd. (May 20, 2011)

I. Amendment

Resona Holdings, Inc. hereby announces that Resona Bank, Ltd., P.T. Bank Resona Perdania and the Shizuoka Bank, Ltd. mutually agreed to cancel the acquisition of the shares of P.T. Bank Resona Perdania by The Shizuoka Bank, Ltd.

P.T. Bank Resona Perdania and The Shizuoka Bank, Ltd. will continue to pursue the Business Tie-up between the two parties through P.T. Bank Resona Perdania's offering of financial functions.

II. Effect to Business Performance

The above amendment will not affect consolidated business performance of Resona Holdings, Inc.