

February 14, 2011  
Resona Holdings, Inc.

**Announcement Regarding a Change in Resona Holdings' Controlling Shareholder**

Resona Holdings, Inc. ("Resona Holdings") hereby announces that Deposit Insurance Corporation of Japan ("DIC"), which was the controlling shareholder other than parent company of Resona Holdings, has ceased to be a controlling shareholder other than parent company of Resona Holdings since January 31, 2011. Details are announced as follows:

1. Background of the Change

On January 31, 2011, Resona Holdings implemented an issuance of new shares through public offering, etc. (the "Issuance of Shares through Public Offering, etc."), which was resolved at the meeting of the Board of Directors held on January 7, 2011. As a result, the total number of the outstanding shares of common stock has increased, and the percentage of the voting rights held by DIC, which was the controlling shareholder other than parent company, has dropped from 63.71% to 37.60%.

2. Information about DIC

(1) Name:	Deposit Insurance Corporation of Japan
(2) Address:	1-12-1 Yurakucho, Chiyoda-ku, Tokyo
(3) Name and Title of the Representative:	Masanori Tanabe, Governor
(4) Description of Business:	1. Business regarding collection of insurance premiums, reimbursement of insured deposits and other monies, financial assistance, and purchase of deposits and other claims 2. Business regarding public management by financial administrators or deputy financial administrators to manage the operations of failed financial institutions, the operation of bridge banks, and response to financial crisis 3. Business regarding on-site inspections of financial institutions and subscription for shares, etc. of financial institutions 4. Business regarding guidance and advice to the Resolution and Collection Corporation and investigation and accusations in pursuit of managerial liability 5. Business regarding procedures for rescuing bank transfer fraud victims
(5) Capital: (as of March 31, 2010)	General Account: JPY 455 million <i>Jusen</i> Account: JPY 5,000 million Enterprise Turnaround Initiative Corporation Account:

		JPY 10,000 million
(6)	Date of Incorporation:	July 1, 1971
(7)	Total Equity: (as of March 31, 2010)	General Account: JPY (272,805) million Crisis Management Account: JPY 128,214 million Financial Revitalization Account: JPY (299,735) million Early Strengthening Account: JPY 1,529,443 million <i>Jusen</i> Account: JPY (427,708) million Financial Functions Strengthening Account: JPY 1,090 million Damage Recovery Distribution Account: JPY 2,647 million Enterprise Turnaround Initiative Corporation Account: JPY 9,997 million
(8)	Total Assets: (as of March 31, 2010)	General Account: JPY 166,829 million Crisis Management Account: JPY 1,925,429 million Financial Revitalization Account: JPY 1,601,670 million Early Strengthening Account: JPY 2,529,704 million <i>Jusen</i> Account: JPY 1,927,734 million Financial Functions Strengthening Account: JPY 350,060 million Damage Recovery Distribution Account: JPY 2,877 million Enterprise Turnaround Initiative Corporation Account: JPY 19,657 million
(9)	Relationships between the Listed Company and the Shareholder:	
	Capital Relationship:	After the change, DIC has 37.60% of the voting rights of Resona Holdings.
	Personal Relationship:	N/A
	Transactional Relationship:	In August 2010, Resona Holdings purchased a portion of the shares of preferred stock issued under the Deposit Insurance Act.

### 3. Number and Percentage of the Voting Rights Held by DIC before and after the Change

	Status	Number of Voting Rights Held (Percentage of Voting Rights)		
		Number of Voting Rights Directly Held	Number of Voting Rights Indirectly Held	Total
Before the Change	Controlling shareholder other than parent company	11,350,432 (63.71%)	-	11,350,432 (63.71%)
After the Change	Major shareholder and the largest shareholder	11,350,432 (37.60%)	-	11,350,432 (37.60%)

(Note 1) The percentage of voting rights is rounded down to the nearest 0.01 %.

(Note 2) The percentage of voting rights before the change is calculated based on the denominator of 17,814,818, which was the total number of voting rights as of September 30, 2010. The total number of voting rights as of September 30, 2010 is

described in the quarterly report for the third quarter of the fiscal year ending March 31, 2011, which was filed on February 10, 2011.

(Note 3) The percentage of voting rights after the change is calculated based on the denominator of 30,184,818, which is the sum of (i) the total number of voting rights as of September 30, 2010 (17,814,818), which is described in the quarterly report filed on February 10, 2011 for the third quarter of the fiscal year ending March 31, 2011, and (ii) the number of voting rights (12,370,000) associated with 1,237,000,000 shares of common stock increased through the Issuance of Shares through Public Offering, etc.

4. Date of Change

January 31, 2011

5. Future Prospects

There will be no impact on Resona Holdings' business result due to such change in its controlling shareholder.

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