

Announcement Regarding the Adjustment of the Exchange Prices and the Floor Prices Applicable to Class C No.1 Preferred Stock, Class F No.1 Preferred Stock, Class One No.1 Preferred Stock, Class Two No.1 Preferred Stock and Class Three No.1 Preferred Stock

Resona Holdings, Inc. (“Resona Holdings”) hereby announces that the exchange prices and the floor prices applicable to Class C No.1 preferred stock, Class F No.1 preferred stock, Class One No.1 preferred stock, Class Two No.1 preferred stock and Class Three No.1 preferred stock will be adjusted as follows:

1. Adjustment of the Exchange Price and the Floor Price Applicable to Class C No.1 Preferred Stock
Exchange price after adjustment: JPY 1,512
(Exchange price before adjustment: JPY 1,667)
Floor Price after adjustment: JPY 1,512
(Floor Price before adjustment: JPY 1,667)

2. Adjustment of the Exchange Price and the Floor Price Applicable to Class F No.1 Preferred Stock
Exchange price after adjustment: JPY 3,264
(Exchange price before adjustment: JPY 3,597)
Floor Price after adjustment: JPY 3,264
(Floor Price before adjustment: JPY 3,597)

3. Adjustment of the Exchange Price and the Floor Price Applicable to Class One No.1 Preferred Stock
Exchange price after adjustment: JPY 1,001
(Exchange price before adjustment: JPY 1,103)
Floor Price after adjustment: JPY 254
(Floor Price before adjustment: JPY 280)

4. Adjustment of the Exchange Price and the Floor Price Applicable to Class Two No.1 Preferred Stock
Exchange price after adjustment: JPY 736
(Exchange price before adjustment: JPY 811)
Floor Price after adjustment: JPY 181
(Floor Price before adjustment: JPY 200)

5. Adjustment of the Exchange Price and the Floor Price Applicable to Class Three No.1 Preferred Stock

Exchange price after adjustment: JPY 1,014
(Exchange price before adjustment: JPY 1,117)
Floor Price after adjustment: JPY 154
(Floor Price before adjustment: JPY 170)

6. Date of Application

From February 1, 2011

7. Reason for the Adjustment

The exchange prices and the floor prices will be adjusted in accordance with the pre-determined terms and conditions stipulated for the put options of each preferred stock in the Supplementary Provisions of the Articles of Incorporation of Resona Holdings.

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