

November 5, 2010
Resona Holdings, Inc.

**Announcement Regarding Filing of Shelf Registration Statement
for Future Equity Issuances**

Resona Holdings, Inc. (“Resona Holdings”) hereby announces that today it determined to file a Shelf Registration Statement for the issuance of new shares, as set forth below.

1.	Type of Securities to be Offered	Common Stock of Resona Holdings
2.	Planned Issuance Period	Within one year commencing from the effective date of the Shelf Registration Statement (From November 13, 2010 until November 12, 2011)
3.	Planned Amount of Issuance	Up to JPY 600 billion
4.	Offering Method	Public Offering
5.	Use of Proceeds	Purchase of preferred shares issued under the Deposit Insurance Law (Yokin Hoken Hou), subject to approval from the regulatory authorities.
6.	Underwriters (scheduled)	Principal underwriters are scheduled to be Nomura Securities Co., Ltd. (9-1 Nihonbashi 1-chome, Chuo-ku, Tokyo) and Merrill Lynch Japan Securities Co., Ltd. (4-1 Nihonbashi 1-chome, Chuo-ku, Tokyo)

Forward-Looking Statements Legend

This press release contains statements that are “forward-looking statements” regarding our intent, belief or current expectations of management with respect to our future results of operations and financial condition. Any such forward-looking statements are not historical facts but instead represent only our belief regarding future events, many of which, by their nature, are inherently uncertain and outside our control. Important factors that could cause actual results to differ from those in specific forward-looking statements include, without limitation, economic and market conditions, regulatory changes, consumer sentiment, political events, level and volatility of interest rates, currency exchange rates, security valuations and competitive conditions.

This press release is not an offer to sell or a solicitation of any offer to buy the securities of Resona Holdings, Inc. in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from such registration requirement. No public offering of securities will be made in the United States in connection with the above-mentioned transactions.

Forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ.

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