

September 14, 2009
Resona Holdings, Inc.

**Announcement Regarding the Results of the Tender Offer for Perpetual
Subordinated Notes Issued in the Overseas Market**

Resona Bank, Limited (President: Naoki Iwata) (the "Issuer"), a wholly owned subsidiary of Resona Holdings, Inc., hereby announces the results of the tender offer to purchase its outstanding GBP denominated Fixed to Floating Rate Undated Subordinated Notes (the "GBP Securities") and EUR denominated Fixed to Floating Rate Perpetual Subordinated Bonds (the "EUR Securities") announced in the press release "Announcement Regarding Tender Offer for Perpetual Subordinated Notes Issued in the Overseas Market" dated September 7, 2009.

1. Summary of the Tender Offer

(1)	Securities to be purchased and cancelled	The Issuer's GBP Securities and EUR Securities
(2)	Purchase and cancellation amount	GBP 65 million of the GBP Securities and EUR 300 million of the EUR Securities (principal amount basis)
(3)	Purchase price	An amount of cash equal to 92% of the principal amount of the GBP Securities and an amount of cash equal to 90% of the principal amount of the EUR Securities
(4)	Purchase date	September 17, 2009
(5)	Scheduled cancellation date	September 17, 2009
(6)	Securities outstanding after cancellation	GBP 335 million of the GBP Securities and EUR 500 million of the EUR Securities (principal amount basis)

This document is a press release for the purpose of general publicity concerning the tender offer of securities by Resona Bank, Limited and is not intended to be used for the purpose of any solicitation for investment or any other similar activity whether in or outside Japan. In addition, this announcement does not constitute an offer of securities for sale or an invitation to tender securities in the United States. The Securities are not registered under the U.S. Securities Act of 1933.

2. Outline of the Securities

(1) GBP Securities

① Issuer	Resona Bank, Limited
② Currency	Pounds Sterling (GBP)
③ Issue amount (amount outstanding before the Tender Offer)	GBP 400 million (principal amount basis)
④ Issue date	August 10, 2006
⑤ Maturity	Undated (redeemable in whole at the option of the Issuer on any interest payment date in August 2011 or thereafter, subject to the prior consent of the Japanese Financial Services Agency)
⑥ Terms of issue	Coupon: 5.986% p.a. (fixed rate until August 2011) ※Floating rate after August 2011 Issue price: 100.00% of the principal amount

(2) EUR Securities

① Issuer	Resona Bank, Limited
② Currency	Euro (EUR)
③ Issue amount (amount outstanding before the Tender Offer)	EUR 800 million (principal amount basis)
④ Issue date	September 15, 2005
⑤ Maturity date	Undated (redeemable in whole at the option of the Issuer on any interest payment date in September 2012 or thereafter, subject to the prior consent of the Japanese Financial Services Agency)
⑥ Terms of issue	Coupon: 4.125% p.a. (fixed rate until September 2012) ※Floating rate after September 2012 Issue price: 99.943% of the principal amount

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