

September 8, 2009  
Resona Holdings, Inc.

Announcement Regarding Completion of Payment for the New Shares Issued  
through Allotment to Persons Other Than Shareholders  
and Completion of Repurchase of Class Nine Preferred Shares

With regard to the issuance of new shares through allotment of shares to persons other than shareholders for which a corporate resolution was passed on July 31, 2009, Resona Holdings, Inc. hereby announces that the payment for the new shares was completed today as originally scheduled. In addition, Resona Holdings also announces that it has completed the repurchase and cancellation of the Class Nine Preferred Shares as it decided on the same day.

1. Terms of Issuance of New Common Shares through Allotment to Persons Other Than Shareholders

(1)	Number of shares issued	Common stock: 75,000,000 shares
(2)	Issue price per share	JPY 1,382 per share
(3)	Total issue amount	JPY 103,650,000,000
(4)	Due date for subscription	September 8, 2009 (Tuesday)
(5)	Payment date	September 8, 2009 (Tuesday)
(6)	Allottee and the number of shares to be allotted	Merrill Lynch Japan Finance Co., Ltd. 75,000,000 shares

2. Repurchase of Class Nine Preferred Shares

(1)	Type of shares repurchased	Class Nine Preferred Shares
(2)	Total number of shares to be repurchased	10,000,000 shares
(3)	Price at which repurchase is made	JPY 27,125 per share
(4)	Total repurchase price	JPY 271,250,000,000
(5)	Date of repurchase (Date of cancellation)	September 8, 2009 (Tuesday)

<Reference>

The number of total shares outstanding before and after the issuance of new shares through allotment of shares to persons other than shareholders and the repurchase of own shares.

Number of total shares outstanding before the transactions      2,008,258,477 shares  
(1,139,957,691 common shares, 868,300,786 preferred shares)

Number of total shares outstanding after the transactions      2,073,258,477 shares  
(1,214,957,691 common shares, 858,300,786 preferred shares)

The amounts of capital and capital surplus remained unchanged since Resona Holdings implemented capital and capital surplus reduction simultaneously upon the issuance of new shares.