

**Partial Amendments to “Summary of Consolidated Financial Results (March 31, 2009)” and
“Financial Results Report for Fiscal Year 2008 (Reference Materials)”**

Certain figures reported in “Summary of Consolidated Financial Results (March 31, 2009)” and “Financial Results Report for Fiscal Year 2008 (Reference Materials)”, which were released on May 15, 2009, should be amended as follows.

(Underlined parts need amendments.)

1. Summary of Consolidated Financial Results (March 31, 2009)

(P.1)

1. Financial Highlights (April 1, 2008 - March 31, 2009)

(3) Consolidated Statements of Cash Flows

<Before Amendments>

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents
	<i>Million yen</i>	<i>Million yen</i>	<i>Million yen</i>	<i>Million yen</i>
March 31, 2009	<u>1,475,249</u>	<u>(1,161,124)</u>	(356,430)	1,111,291
March 31, 2008	(1,153,782)	589,524	396,337	1,153,744

<After Amendments>

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents
	<i>Million yen</i>	<i>Million yen</i>	<i>Million yen</i>	<i>Million yen</i>
March 31, 2009	<u>1,469,230</u>	<u>(1,155,104)</u>	(356,430)	1,111,291
March 31, 2008	(1,153,782)	589,524	396,337	1,153,744

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Consolidated Statements of Cash Flows

<Before Amendments>

(Millions of yen)

Items	FY 2007	FY 2008
	From Apr.1, 2007 To Mar.31, 2008	From Apr.1, 2008 To Mar.31, 2009
Cash flows from operating activities		
Income before income taxes and minority interests	¥322,692	¥234,196
Depreciation and amortization	15,945	20,920
Impairment losses on fixed assets	3,054	3,370
Amortization of goodwill	7,270	7,242
Equity in earnings of investments in affiliated companies	(409)	(201)
Decrease in reserve for possible loan losses	(52,334)	(49,835)
Decrease in reserve for possible losses on investments	(14,819)	-
Increase/(decrease) in reserve for employees' bonuses	16,965	(4,562)
Increase in reserve for employees' retirement benefits	582	2,357
Interest income	(703,122)	(677,567)
Interest expenses	147,772	130,492
Net (gains)/losses on securities	(11,639)	456
Net gains on money held in trust	(248)	(73)
Net foreign exchange gains	(58,341)	(61,305)
Net (gains)/losses on sale of fixed assets	1,575	(103,314)
Net (increase)/decrease in trading assets	(45,322)	(73,605)
Net increase/(decrease) in trading liabilities	46,424	(39,087)
Net (increase)/decrease in loans and bills discounted	200,400	(456,793)
Net increase/(decrease) in deposits	(95,653)	472,368
Net increase/(decrease) in negotiable certificates of deposit	(438,090)	(780,090)
Net increase/(decrease) in borrowed money (excluding subordinated borrowed money)	(237,609)	9,321
Net (increase)/decrease in due from banks (excluding those deposited at BOJ)	(604,131)	598,816
Net (increase)/decrease in call loans and other	(382,301)	1,091,515
Net (increase)/decrease in deposits paid for bonds borrowing transactions	13,200	(143,861)
Net increase in call money and other	307,494	681,941
Net increase/(decrease) in deposits received for bonds lending transactions	(14,937)	38,975
Net (increase)/decrease in foreign exchange assets	11,767	(6,734)
Net decrease in foreign exchange liabilities	(302)	(348)
Net increase on issuance and repayment of bonds	1,599	10,326
Net decrease in due to trust account	(49,718)	(22,119)
Interest receipts	711,900	<u>687,578</u>
Interest payments	(151,875)	(137,854)
Other, net	(90,212)	(21,564)
Subtotal	<u>(1,142,424)</u>	<u>1,410,962</u>
Income taxes paid or tax refund	(11,357)	64,287
Net cash provided by (used in) operating activities	<u>¥(1,153,782)</u>	<u>¥1,475,249</u>
Cash flows from investing activities		
Purchases of securities	¥(33,119,422)	¥(35,881,690)
Proceeds from sales of securities	29,687,455	28,338,559
Proceeds from maturity of securities	4,023,801	<u>6,237,356</u>
Increase in money held in trust	-	(232,557)
Decrease in money held in trust	10,269	232,557
Purchases of tangible fixed assets	(9,201)	(10,883)
Proceeds from sales of tangible fixed assets	2,362	165,099
Purchases of intangible fixed assets	(5,755)	(9,567)
Proceeds from sales of intangible fixed assets	14	2
Net cash provided by (used in) investing activities	<u>589,524</u>	<u>(1,161,124)</u>

<After Amendments>

(Millions of yen)

Items	FY 2007 From Apr.1, 2007 To Mar.31, 2008	FY 2008 From Apr.1, 2008 To Mar.31, 2009
Cash flows from operating activities		
Income before income taxes and minority interests	¥322,692	¥234,196
Depreciation and amortization	15,945	20,920
Impairment losses on fixed assets	3,054	3,370
Amortization of goodwill	7,270	7,242
Equity in earnings of investments in affiliated companies	(409)	(201)
Decrease in reserve for possible loan losses	(52,334)	(49,835)
Decrease in reserve for possible losses on investments	(14,819)	-
Increase/(decrease) in reserve for employees' bonuses	16,965	(4,562)
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Net (gains)/losses on securities	(11,639)	456
Net gains on money held in trust	(248)	(73)
Net foreign exchange gains	(58,341)	(61,305)
Net (gains)/losses on sale of fixed assets	1,575	(103,314)
Net (increase)/decrease in trading assets	(45,322)	(73,605)
Net increase/(decrease) in trading liabilities	46,424	(39,087)
Net (increase)/decrease in loans and bills discounted	200,400	(456,793)
Net increase/(decrease) in deposits	(95,653)	472,368
Net increase/(decrease) in negotiable certificates of deposit	(438,090)	(780,090)
Net increase/(decrease) in borrowed money (excluding subordinated borrowed money)	(237,609)	9,321
Net (increase)/decrease in due from banks (excluding those deposited at BOJ)	(604,131)	598,816
Net (increase)/decrease in call loans and other	(382,301)	1,091,515
Net (increase)/decrease in deposits paid for bonds borrowing transactions	13,200	(143,861)
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Net (increase)/decrease in foreign exchange assets	11,767	(6,734)
Net decrease in foreign exchange liabilities	(302)	(348)
Net increase on issuance and repayment of bonds	1,599	10,326
Net decrease in due to trust account	(49,718)	(22,119)
Interest receipts	711,900	<u>681,558</u>
Interest payments	(151,875)	(137,854)
Other, net	(90,212)	(21,564)
Subtotal	(1,142,424)	<u>1,404,942</u>
Income taxes paid or tax refund	(11,357)	64,287
Net cash provided by (used in) operating activities	¥(1,153,782)	¥1,469,230
Cash flows from investing activities		
Purchases of securities	¥(33,119,422)	¥(35,881,690)
Proceeds from sales of securities	29,687,455	28,338,559
Proceeds from maturity of securities	4,023,801	<u>6,243,375</u>
Increase in money held in trust	-	(232,557)
Decrease in money held in trust	10,269	232,557
Purchases of tangible fixed assets	(9,201)	(10,883)
Proceeds from sales of tangible fixed assets	2,362	165,099
Purchases of intangible fixed assets	(5,755)	(9,567)
Proceeds from sales of intangible fixed assets	14	2
Net cash provided by (used in) investing activities	589,524	<u>(1,155,104)</u>

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(5) Market Value of Investment Securities and Money Held in Trust (As of March 31, 2009)

(Millions of yen)

<Before Amendments>		<After Amendments>	
	As of March 31, 2009		As of March 31, 2009
Bond held to maturity Unlisted domestic bonds	<u>23,360</u>	Bond held to maturity Unlisted domestic bonds	<u>26,360</u>
Other Securities Unlisted domestic bonds Unlisted stocks	367,967 69,145	Other Securities Unlisted domestic bonds Unlisted stocks	367,967 69,145

2. Financial Results Report for Fiscal Year 2008 (Reference Materials)

(P10)

6. Retirement benefit liabilities and expenses

(1) Retirement benefit obligation

<Before Amendments>

(Millions of yen)

	Total of four banks			Resona Bank		
	End of Mar.2009 (A)	(A)-(B)	End of Mar.2008 (B)	End of Mar.2009 (A)	(A)-(B)	End of Mar.2008 (B)
Retirement benefit obligation	<u>349,796</u>	<u>895</u>	348,900	<u>278,787</u>	<u>(630)</u>	279,417
Pension plan assets at fair value	449,914	(150,900)	600,815	396,064	(144,788)	540,852
Prepaid pension cost	<u>146,998</u>	<u>7,944</u>	139,053	<u>140,451</u>	<u>8,746</u>	131,705
Reserve for employee's retirement benefits	5,465	2,309	3,156	-	-	-
Amount to be amortized	41,414	157,432	(116,017)	23,173	152,903	(129,729)

<After Amendments>

(Millions of yen)

	Total of four banks			Resona Bank		
	End of Mar.2009 (A)	(A)-(B)	End of Mar.2008 (B)	End of Mar.2009 (A)	(A)-(B)	End of Mar.2008 (B)
Retirement benefit obligation	<u>349,801</u>	<u>900</u>	348,900	<u>278,792</u>	<u>(625)</u>	279,417
Pension plan assets at fair value	449,914	(150,900)	600,815	396,064	(144,788)	540,852
Prepaid pension cost	<u>146,993</u>	<u>7,939</u>	139,053	<u>140,446</u>	<u>8,741</u>	131,705
Reserve for employee's retirement benefits	5,465	2,309	3,156	-	-	-
Amount to be amortized	41,414	157,432	(116,017)	23,173	152,903	(129,729)