

March 23, 2009
Resona Holdings, Inc.

Announcement Regarding Repurchase of Own Shares (Common Shares) and Termination
of Repurchase of Own Shares (Common Shares)

(Repurchase of own shares pursuant to Article 156, Paragraph 1 of the Company Law based upon the provision of our Articles of Incorporation made in accordance with Article 459, Paragraph 1, Sub-paragraph 1 of the Company Law)

We, Resona Holdings, Inc. (Resona HD), hereby announce that we have purchased our own common shares pursuant to Article 156, Paragraph 1 of the Company Law based upon Article 55 of our Articles of Incorporation made in accordance with Article 459, Paragraph 1, Sub-paragraph 1 of the Company Law, as described in detail below.

As a result of the repurchase of own shares (common shares) as described below, the repurchase of own shares (common shares) pursuant to the resolution in the Board of Directors meeting held on September 8, 2008 shall be terminated.

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| 1. Type of shares repurchased: | Shares of common stock of Resona HD |
| 2. Period of repurchase: | From March 13, 2009 to March 19, 2009 |
| 3. Total number of shares repurchased: | 3,940,000 shares |
| 4. Total amount of repurchase: | 5,719,794,800 yen |
| 5. Method of repurchase: | Purchase from the market on the Tokyo Stock Exchange
(Repurchase entrusted to a trust bank) |

(Reference)

- Details of repurchase resolved in the Board of Directors meeting held on September 8, 2008
 - Type of shares to be repurchased: Shares of common stock of Resona HD
 - Total number of shares to be repurchased: Up to a maximum of 66,000,000 shares (*Note)
(5.79% of the total number of issued common shares excluding treasury shares)
 - Total amount of repurchase: Up to a maximum of 110.0 billion yen
 - Period of repurchase: From Sep. 9, 2008 to Mar. 31, 2009
- Cumulative number of shares repurchased up until March 19, 2009 based upon the aforesaid corporate resolution
 - Total number of shares repurchased: 63,507,100 shares (*Note)
 - Total amount spent on repurchase: 85,251,802,600 yen

*Note Total number of shares to be repurchased (repurchased) reflects the 100-for-1 stock split conducted on January 4, 2009.