

January 23, 2009
Resona Holdings, Inc.

Announcement Regarding Repurchase of Own Shares (Common Shares)

(Repurchase of own shares pursuant to Article 156, Paragraph 1 of the Company Law based upon the provision of our Articles of Incorporation made in accordance with Article 459, Paragraph 1, Sub-paragraph 1 of the Company Law)

We, Resona Holdings, Inc. (Resona HD), hereby announce that we have purchased our own common shares pursuant to Article 156, Paragraph 1 of the Company Law based upon Article 43 of our Articles of Incorporation made in accordance with Article 459, Paragraph 1, Sub-paragraph 1 of the Company Law, as described in detail below.

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| 1. Type of shares repurchased: | Shares of common stock of Resona HD |
| 2. Period of repurchase: | From Jan. 5, 2009 to Jan. 22, 2009 |
| 3. Total number of shares repurchased: | 10,351,000 shares |
| 4. Total amount of repurchase: | 14,777,420,000 yen |
| 5. Method of repurchase: | Purchase from the market on the Tokyo Stock Exchange
(Repurchase entrusted to a trust bank) |

(Reference)

1. Details of repurchase resolved in the Board of Directors meeting held on September 8, 2008

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| (1) Type of shares to be repurchased: | Shares of common stock of Resona HD |
| (2) Total number of shares to be repurchased: | Up to a maximum of 66,000,000 shares
(*Note)
(5.79% of the total number of issued common shares excluding treasury shares) |
| (3) Total amount of repurchase: | Up to a maximum of 110.0 billion yen |
| (4) Period of repurchase: | From Sep. 9, 2008 to Mar. 31, 2009 |

2. Cumulative number of shares repurchased up until January 22, 2009 based upon the aforesaid corporate resolution

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| (1) Total number of shares repurchased: | 42,761,200 shares (*Note) |
| (2) Total amount spent on repurchase: | 53,447,407,100 yen |

*Note Total number of shares to be repurchased (repurchased) reflects the 100-for-1 stock split conducted on January 4, 2009.