

October 31, 2008  
Resona Holdings, Inc.

Announcement Regarding Repurchase of Own Shares (Common Shares)

(Repurchase of own shares pursuant to Article 156, Paragraph 1 of the Company Law based upon the provision of our Articles of Incorporation made in accordance with Article 459, Paragraph 1, Sub-paragraph 1 of the Company Law)

We, Resona Holdings, Inc. (Resona HD), hereby make an announcement in relation to the repurchase of our own common shares pursuant to Article 156, Paragraph 1 of the Company Law based upon Article 43 of our Articles of Incorporation made in accordance with Article 459, Paragraph 1, Sub-paragraph 1 of the Company Law, as described in detail below.

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| 1. Period of repurchase:               | From October 1, 2008 to October 31, 2008             |
| 2. Total number of shares repurchased: | 0 share  |
| 3. Total amount of repurchase:         | 0 yen  |
| 4. Method of repurchase:               | Purchase from the market on the Tokyo Stock Exchange |

(Reference)

1. Details of repurchase resolved in the Board of Directors meeting held on September 8, 2008

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|---|---|
| (1) Type of shares to be repurchased:         | Shares of common stock of Resona HD   |
| (2) Total number of shares to be repurchased: | Up to a maximum of 660,000 shares (5.79% of the total number of issued common shares excluding treasury shares) |
| (3) Total amount of repurchase:               | Up to a maximum of 110.0 billion yen  |
| (4) Period of repurchase:                     | From Sep. 9, 2008 to Mar. 31, 2009  |

2. Cumulative number of shares repurchased up until September 30, 2008 based upon the aforesaid corporate resolution

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|---|--------------------|
| (1) Total number of shares repurchased: | 99,691 shares      |
| (2) Total amount spent on repurchase:   | 10,824,871,100 yen |