

September 16, 2008  
Resona Holdings, Inc.

Resona Holdings, Inc. comments on Resona Group's Exposure to Lehman Brothers

The exposure of Resona Holdings, Inc. and its subsidiary banks to Lehman Brothers Holdings, Inc. (LBH), which filed a petition under Chapter 11 of the U.S. Bankruptcy Code, as of September 12, 2008 is as follows.

Resona Group has no direct lending and other on-balance-sheet exposure to Lehman Brothers Holdings, Inc. However, Resona Bank has a loan exposure of ¥20 billion to an affiliated company of LBH.

Other than the aforementioned exposure, Resona Bank and Saitama Resona Bank have derivatives transactions for which Lehman Brothers is counterparty, but they substantially have no exposure.

With regards to the possible impact of this development on the earnings forecast for the current fiscal year, Resona Holdings will immediately make an announcement if a revision is deemed necessary, taking into this development and other factors into consideration.