

September 8, 2008
Resona Holdings, Inc.

Announcement Regarding Decision on Matters Relating to Repurchase of Own Shares
(Common Shares)

(Repurchase of own shares pursuant to Article 156, Paragraph 1 of the Company Law based upon the provisions of our Articles of Incorporation made in accordance with Article 459, Paragraph 1, Sub-paragraph 1 of the Company Law)

We, Resona Holdings, Inc. (Resona HD), hereby announce that today our Board of Directors has resolved to repurchase common shares of Resona HD pursuant to Articles 156, Paragraph 1 of the Company Law based upon Article 43 of our Articles of Incorporation made in accordance with Article 459, Paragraph 1, Sub-paragraph 1 of the Company Law, as described in detail below.

1. Reason for Repurchase of Own Shares

To address the issue of potential shares related to the preferred shares which Resona HD issued under the Law Concerning Emergency Measures for Early Strengthening of Financial Functions.

2. Terms of Repurchase

- (1) Type of shares to be repurchased: Shares of common stock of Resona HD
- (2) Total number of shares to be repurchased: Up to a maximum of 660,000 shares (Maximum)
(5.79% of the total number of issued common shares excluding treasury shares)
- (3) Total amount of repurchase: Up to a maximum of 110 billion yen (Maximum)
- (4) Period of repurchase: From September 9, 2008 to March 31, 2009

(Reference)

Status of treasury shares as of July 31, 2008:

Number of common shares outstanding (excluding treasury shares):	11,394,562.669 shares
Number of treasury shares:	5,014.248 shares

This document is a press release for the purpose of general publicity concerning repurchase of own common shares by Resona Holdings, Inc. and is not intended to be used for the purpose of any solicitation for investment or any other similar activity whether in or outside Japan.