

Announcement Regarding Partial Correction of “Summary of Consolidated Interim Financial Results (September 30, 2007/Unaudited)” and Other Disclosure Materials

Resona Holdings, Inc. announced the following corrections to the “Summary of Consolidated Interim Financial Results”, “Financial Results Report for the First Half of Fiscal Year 2007 (Reference Materials)” and “Summary of Interim Financial Results (Resona Bank)”. Details of the corrections are as follows: (Underlined parts are corrected.)

1. Summary of Consolidated Interim Financial Results

Notes to the Consolidated Balance Sheet

Note 22 (Page 17)

(Before Correction)	(After Correction)
Investments in affiliates (except for investments in consolidated subsidiaries): <u>¥30,413 million</u>	Investments in affiliates (except for investments in consolidated subsidiaries): <u>¥30,418 million</u>

Note 38 (Table, Page 20)

(Before Correction)	(After Correction)
Consolidated interim balance sheet amounts	Consolidated interim balance sheet amounts
Bonds held to maturity:	Bonds held to maturity:
Unlisted domestic bonds: ¥30,590 million	Unlisted domestic bonds: ¥30,590 million
Available-for-sale securities:	Available-for-sale securities:
Unlisted domestic bonds: ¥517,662 million	Unlisted domestic bonds: ¥517,662 million
Unlisted stocks: <u>¥106,608 million</u>	Unlisted stocks: <u>¥106,603 million</u>

Note 40 (Second paragraph, Page 20)

(Before Correction)	(After Correction)
Unused balances of such agreements are amounted to <u>¥9,406,913 million</u> . The amounts of the agreements expiring within a year or agreements cancelable at any time without penalty totaled <u>¥9,090,553 million</u> .	Unused balances of such agreements are amounted to <u>¥9,465,649 million</u> . The amounts of the agreements expiring within a year or agreements cancelable at any time without penalty totaled <u>¥9,149,290 million</u> .

Reason for the correction: typographical error

2. Financial Results Report for the First Half of Fiscal Year 2007 (Reference Materials)

3. ROE (Page 4)

(Before Correction)

<Consolidated> (%)

	1st half of FY 2007 (A)	
		(A)-(B)
Net interim income ROE	10.95	(38.17)

<Total of four banks, Non-consolidated results of each bank> (%)

	Total of Four Banks		Resona Bank	
	1st half of FY 2007 (A)		1st half of FY 2007 (A)	
		(A)-(B)		(A)-(B)
Net operating profit ROE	21.36	1.27	17.76	0.08
Net interim income ROE	14.08	(34.55)	13.77	(45.09)

(After Correction)

<Consolidated> (%)

	1st half of FY 2007 (A)	
		(A)-(B)
Net interim income ROE	11.69	(37.43)

<Total of four banks, Non-consolidated results of each bank> (%)

	Total of Four Banks		Resona Bank	
	1st half of FY 2007 (A)		1st half of FY 2007 (A)	
		(A)-(B)		(A)-(B)
Net operating profit ROE	20.63	0.54	16.95	(0.89)
Net interim income ROE	13.60	(35.03)	13.14	(45.72)

Reason for the correction: typographical error

3. Summary of Interim Financial Results (Resona Bank)

(2) Management indices (Page 1)

(yen)

	(Before Correction)		(After Correction)	
	Non-consolidated	Consolidated	Non-consolidated	Consolidated
	September 30, 2007	September 30, 2007	September 30, 2007	September 30, 2007
Net income per share	2.35	2.35	2.84	2.85
Net income per share (potential equity adjusted)	1.55	1.55	1.57	1.57

(3) Total assets and Net assets

(Millions of yen)

	(Before Correction)		(After Correction)	
	Non-consolidated	Consolidated	Non-consolidated	Consolidated
	September 30, 2007	September 30, 2007	September 30, 2007	September 30, 2007
Total assets	26,597,056	26,637,278	26,597,056	26,637,278
Net assets	1,173,665	1,325,845	1,173,665	1,325,845
Net assets per share (yen)	<u>(42.57)</u>	<u>(42.25)</u>	<u>(42.7)</u>	<u>(41.75)</u>

Reason for the correction: typographical error