

August 11, 2006
Resona Holdings, Inc.

Announcement Regarding the Number of Shares to Be Issued and Other Details for the Class Four Preferred Shares

As previously announced on July 26, 2006, Resona Holdings, Inc. (the Company) intends to issue the Class Four Preferred Shares (the Preferred Shares) and has decided on the terms of issue (the number of shares to be issued and the preferred dividends) as follows:

Terms of Issue of the Preferred Shares

Number of Shares to Be Issued:	25,200 shares
Preferred Dividends:	<p>In the event that the Company makes distribution of surplus other than interim dividends, the Company shall pay to holders of the Preferred Shares (hereinafter referred to as the "Preferred Shareholders") or registered share pledgees of the Preferred Shares (hereinafter referred to as the "Registered Pledgees of Preferred Shares"), prior to the payment to holders of shares of common stock (hereinafter referred to as the "Ordinary Shareholders") or registered share pledgees of shares of common stock (hereinafter referred to as the "Registered Pledgees of Ordinary Shares") and holders of fractional shares of common stock, cash dividends in the amount described below (hereinafter referred to as the "Preferred Dividends"); provided, however, that if the Preferred Interim Dividends were paid during the business year immediately preceding the payment of dividends, the amount of the Preferred Dividends shall be reduced by the amount of such Preferred Interim Dividends. The amount of the Preferred Dividends per share of the Preferred Shares shall be equal to the subscription price per share multiplied by the rate of dividends described below.</p> <p>The rate of dividends for payment of the Preferred Dividends on the Preferred Shares shall be 3.970% per annum (JPY 99,250 per JPY</p>

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	2,500,000 subscription price); provided that no Preferred Dividends will be paid during the business year ending March 31, 2007, and the amount of the Preferred Dividends to be paid in the business year ending March 31, 2008 shall be JPY 57,918 per JPY 2,500,000 subscription price.
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Upon the issuance of the Preferred Shares, the amounts of capital and capital surplus will be increased by ¥35.0 billion, respectively. However, as announced on July 26, 2006, the proceeds from the issuance of the Preferred Shares will be transferred to “other capital surplus” simultaneously with the issuance in accordance with Article 447, Paragraph 3 and Article 448, Paragraph 3 of the Company Law. As a result of such a transfer, the amounts of capital and capital surplus will then be decreased by ¥35.0 billion, respectively.

As a net effect of such procedures, the amounts of stated capital and capital surplus of the Company will be the same before and after the issuance of the Preferred Shares. The amount of “other capital surplus” will be increased by ¥63.0 billion.