

February 1, 2005
Resona Holdings, Inc.

Acquisition of Own Common Shares Completed
(Acquisition based on the Article 211-3-1-2 of the Commercial Code of Japan)

Resona Holdings, Inc. ("Resona HD" President: Kenji Kawada) has acquired its own common shares from the market in accordance with the procedure stipulated in the Article 211-3-1-2 of the Commercial Code of Japan. Details of the acquisition are as follows:

1. Date of acquisition February 1, 2005
2. Number of shares acquired 7,200,000 shares
(Ratio to the total number of shares 0.06%)
3. Total acquisition cost 1,543,600,000 yen
4. Method of acquisition Market buying at Tokyo Stock Exchange
5. Acquisition of Resona HD's 52,500,000 common shares which were planned to be utilized as substitute treasury shares for the planned share exchange with Resona Trust & Banking Co., Ltd. has not been completed yet. However, the shortfall will be made up for by the treasury shares which Resona HD holds at present. Therefore, the acquisition based on the corporate resolution on January 31, 2005 in accordance with the Article 211-3-1-2 of the Commercial Code of Japan has been all completed with the aforementioned transaction.

(Reference)

(1) Details of the acquisition transaction (announced on January 31, 2005)

- Type of the shares to be acquired Common shares of Resona HD
- Number of shares to be acquired 52,500,000 shares (maximum)
- Total acquisition cost 15,277,500,000 yen (maximum)

(2) Progress as of February 1, 2005

- The number of shares acquired 49,700,000 shares
- Total acquisition cost 10,511,100,000 yen