

February 1, 2005
Resona Holdings, Inc.

Result for Acquisition of Own Common Shares through ToSTNet-2

Resona Holdings, Inc. ("Resona HD" President: Kenji Kawada) hereby announces the result for acquisition of its own common shares through ToSTNet-2 which it announced on January 31, 2005. Details are as follows:

1. Reason for the Acquisition
To procure its own common shares to be used for the share exchange with Resona Trust & Banking Co., Ltd.
2. Type of the shares acquired Common shares of Resona HD
3. Number of shares acquired 42,500,000 shares
4. Total acquisition cost 8,967,500,000 yen
5. Acquisition date February 1, 2005
6. Acquisition Scheme ToSTNet-2 of Tokyo Stock Exchange
(Transaction at previous day's closing price)

(Reference)

Details of the acquisition transaction (announced on January 31, 2005)

- Type of the shares to be acquired Common shares of Resona HD
- Number of shares to be acquired 52,500,000 shares (maximum)
- Total acquisition cost 15,277,500,000 yen (maximum)