

January 31, 2005
Resona Holdings, Inc.

Acquisition of Own Common Shares
(Acquisition stipulated in the Article 211-3-1-2 of the Japanese Commercial Code)

Resona Holdings, Inc. ("Resona HD" President: Kenji Kawada) passed a resolution in its board of directors' meeting held on January 31, 2005 to acquire its own common shares in accordance with the Article 211-3-1-2 of the Japanese Commercial Code. Details are announced as follows:

1. Reason for the Acquisition

To procure its own common shares to be used for the share exchange with Resona Trust & Banking Co., Ltd.

2. Outline of the Acquisition

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|---------------------------------------|--|
| (1) Type of the shares to be acquired | Common shares of Resona HD |
| (2) Number of shares to be acquired | 52,500,000 shares (maximum)
(0.46% to the total number of common shares issued) |
| (3) Total Acquisition Cost | 15,277,500,000 yen (maximum) |
| (4) Schedule for the Acquisition | February 1, 2005 to March 15, 2005 |

(Reference) Number of treasury common shares owned as of December 31, 2004

Outstanding number of common shares issued (excluding treasury shares)	11,372,247,718 shares
Treasury common shares	2,862,425 shares