

November 30, 2004
Resona Holdings, Inc.

Announcement Regarding Assistance Provided for Revitalization of Sankei Co., Ltd.

Resona Bank, Ltd. (President: Masaaki Nomura), one of the banking subsidiaries of Resona Holdings, Inc., acceded to the business revitalization plan formulated by its customer, Sankei Co., Ltd. and its 15 group companies (“the Companies”, outline of which are shown in the attached sheet), and on November 30, 2004, submitted an application based on the Article 22 of the Industrial Revitalization Corporation Law, under the joint names with the Companies and The Bank of Tokyo-Mitsubishi Ltd. (Bank of Tokyo-Mitsubishi”), to the Industrial Revitalization Corporation of Japan for assistance towards the business revitalization of the Companies.

In accordance with the application, Resona Bank will provide the Companies with the financial assistance as specified below, subject to the condition that financial institutions other than Bank of Tokyo-Mitsubishi and Resona Bank also accede to the business revitalization plan of the Company.

1. Outline of the Company

Address	3-2, 5-chome, Asakusabashi, Taito-ku, Tokyo
Representative	Shintaro Tamura
Amount of capital	3,690 million yen
Line of business	Wholesale of clothing materials and fashion goods

2. Financial Assistance

Debt forgiveness	6.0 billion yen
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- The above financial assistance is planned to be provided in the second half of fiscal year 2004.
- Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Companies.

3. Impact of This Development on the Forecasted Earnings

The anticipated losses arising from this development are covered by loan loss reserves. Therefore, the previous earnings forecasts of Resona Holdings for the fiscal year ending March 31, 2005, which were announced on November 25, 2004, remain the same.

Outline of the Company and its 15 group companies

Company	Adress	Representative
Sankei Co., Ltd.	3-2, 5-chome, Asakusabashi, Taito-ku, Tokyo	Shintaro Tamura
Daiki Co., Ltd.	3-2, 5-chome, Asakusabashi, Taito-ku, Tokyo	Shintaro Tamura
Sankei Phoenix Co., Ltd.	9-7, 4-chome, Asakusabashi, Taito-ku, Tokyo	Yoshio Yamamura
Sanjel Co., Ltd.	21-15, 3-chome, Kikukawa, Sumida-ku, Tokyo	Shigekazu Chuma
Daiju Co., Ltd.	25-10, 5-chome, Asakusabashi, Taito-ku, Tokyo	Kimio Kitano
Santec Iwaki Co., Ltd.	1-33, Yoshimakogyo-danchi, Iwaki-shi Fukushima	Yoshikazu Fujikawa
Fukusen Co., Ltd.	70-1, Yamamuro-cho, Fukui-shi, Fukui	Yutaka Takanashi
Sankei Sun Textile Inc.	3-13, 3-chome, Nihonbashi Ningyocho, Chuo-ku , Tokyo	Keishi Yamahara
Sansho Textile Co., Ltd.	30-1, Santanda, 47 Mizuochi-cho, Sabae-shi, Fukui	Katsuharu Shirakawa
Daikei Co., Ltd.	25-10, 5-chome, Asakusabashi, Taito-ku, Tokyo	Kimio Kitano
Sankei Butsuryu Co., Ltd.	7-4, 21 Kurome, Mikuni-cho, Sakai-gun, Fukui	Masahiro Kato
Tokyo Casual Co., Ltd.	25-10,5-chome, Asakusabashi, Taito-ku Tokyo	Makoto Yuboku
Alpha Kikaku Co., Ltd.	2-45, Nakauzura, Gifu-shi, Gifu	Kimio Kitano
Sankei Fabric Co., Ltd.	3523, 1-chome, Takagichuo, Fukui-shi, Fukui	Shigekazu Chuma
Oshima Co., Ltd.	7-4, 21 Kurome, Mikuni-cho, Sakai-gun, Fukui	Yasunari Miyoshi
Kyodo-Kumiai Sunline Sen-I Group	3-2, 5-chome, Asakusabashi, Taito-ku, Tokyo	Kimio Kitano