

November 26, 2004
Resona Holdings, Inc.

Announcement Regarding Risk of Irrecoverability of Claims to PRIMURA Co., Ltd.

Resona Holdings, Inc. ("Resona HD," hereafter) hereby gives notice that PRIMURA Co., Ltd. ("Company" hereafter), which is a customer of its banking subsidiary, Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), filed an application for commencement of special liquidation proceedings with the Tokyo District Court. As a result of this development, there arose a concern that the claims to the Company may become irrecoverable or their collection may be delayed. Details were announced as follows:

1. Outline of the Company

(1)	Corporate name	PRIMURA Co., Ltd.
(2)	Address	18-13, Takadanobaba 3-chome, Shinjuku-ku, Tokyo
(3)	Representative (Liquidator)	Katsuhiko Sugita
(4)	Amount of capital	10.5 billion yen
(5)	Line of business	Designing and construction business

2. Fact Arisen to the Company and Its Date

The Company filed an application for commencement of special liquidation proceedings with the Tokyo District Court on November 26, 2004.

3. Amount of Claims to the Company

Exposure of Resona Bank

Loans: 7.7 billion yen

Other banking subsidiaries of Resona HD, Saitama Resona Bank Kinki Osaka Bank and Nara Bank have no claims to the Company.

4. Impact of This Development on the Forecasted Earnings

The anticipated losses arising from this development are covered by loan loss reserves. Therefore, the previous earnings forecasts of Resona HD for the fiscal year ending March 31, 2005, which were announced on November 25, 2004, remain the same.