

September 29, 2004
Resona Holdings, Inc.

Announcement Regarding Assistance Provided for Revitalization of
Kinoshita Koumuten Jutaku Hanbai Co., Ltd.

Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), one of the banking subsidiaries of Resona Holdings, Inc., acceded to the Business Revitalization Plan formulated by Kinoshita Koumuten Jutaku Hanbai Co., Ltd. ("the Company") in accordance with the corporate rehabilitation scheme of the Resolution and Collection Corporation, and decided to provide the Company with the financial assistance as specified below.

1. Outline of the Company

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|-----------------------|---|
| (1) Corporate name | Kinoshita Koumuten Jutaku Hanbai Co., Ltd. |
| (2) Address | 18-13, Takadanobaba 3-chome, Shinjuku-ku, Tokyo |
| (3) Representative | Morimasa Nakazawa |
| (4) Amount of capital | 55 million yen |
| (5) Line of business | Sales of custom-built and ready-built houses |

2. Financial Assistance

- (1) Debt forgiveness 8.1 billion yen
- The above financial assistance will be provided at the end of September.
 - Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Company.

3. Impact of This Development on the Forecasted Earnings

The anticipated losses arising from this development are covered by loan loss reserves. Therefore, the previous earnings forecasts of Resona HD for the fiscal year ending March 31, 2005, which were announced on May 24, 2004 remain the same.