

March 31, 2004  
Resona Holdings, Inc.

Announcement Regarding Risk of Irrecoverability of Claims to Ohki Corporation.

Resona Holdings, Inc. ("Resona HD," hereafter) hereby gives notice that Ohki Corporation ("the Company," hereafter) which is a customer of its banking subsidiary, Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), filed an application for commencement of civil rehabilitation proceedings with the Tokyo District Court. As a result of this development, there arose a concern that the claims to the Company may become irrecoverable or their collection may be delayed. Details were announced as follows:

1. Outline of the Company

(1)	Corporate name	Ohki Corporation
(2)	Address	23-2, Kanda-Sudacho 1-chome, Chiyoda-ku, Tokyo
(3)	Representative	Yoshikatsu Nozawa
(4)	Amount of capital	6,470 million yen
(5)	Line of business	General Construction

2. Fact Arisen to the Company and Its Date

The Company filed an application for commencement of civil rehabilitation proceedings with the Tokyo District Court on March 30, 2004.

3. Amount of Claims to the Company

Exposure of Resona Bank	Loan and other claims: 5.9 billion yen
Exposure of Kinki Osaka Bank	Loan and other claims: 0.3 billion yen

Other banking subsidiaries of Resona HD, Saitama Resona Bank and Nara Bank have no claims to the Company.

4. Impact of This Development on the Forecasted Earnings of Resona HD

Resona Bank will dispose of the aforementioned claims to the Company in the current fiscal year. However, the previous earnings forecasts of Resona HD for the fiscal year ending March 31, 2004, which were announced on November 25, 2003, remain the same.