

September 1, 2003
Resona Holdings, Inc.

Announcement Regarding Risk of Irrecoverability of Claims to Sohgo Building Co., Ltd.

Resona Holdings, Inc. ("Resona HD," hereafter) hereby gives notice that Sohgo Building Co., Ltd. ("the Company," hereafter), which is a customer of its banking subsidiary, Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), filed an application for commencement of civil rehabilitation proceedings with the Tokyo District Court. As a result of this development, there arose a concern that the claims to the Company may become irrecoverable or their collection may be delayed. Details were announced as follows:

1. Outline of the Company

- (1) Corporate name Sohgo Building Co., Ltd.
- (2) Address 6 Kojimachi 1-chome, Chiyoda-ku, Tokyo
- (3) Representative Yukiatsu Saigo
- (4) Amount of capital 1,050 million yen
- (5) Line of business Real estate leasing and administration

2. Fact Arisen to the Company and Its Date

The Company filed an application for commencement of civil rehabilitation proceedings with the Tokyo District Court on September 1, 2003.

3. Amount of Claims to the Company

Exposure of Resona Bank	Loans: 26.5 billion yen
Exposure of Kyodo Mortgage Acceptance Co., Ltd.	Loans: 0.6 billion yen

Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Company.

4. Impact of This Development on the Forecasted Earnings of Resona HD

The aforementioned claims are covered by collateral and guarantees. Therefore, the previous earnings forecasts of Resona HD for the fiscal year ended March 31, 2003, which were announced on June 10, 2003 remain unaffected.