

August 28, 2003
Resona Holdings, Inc.

Announcement Regarding Assistance Provided for Revitalization of DIA KENSETSU Co., Ltd.

Resona Bank, Ltd. (President: Masaaki Nomura), one of the banking subsidiaries of Resona Holdings, Inc., acceded to the business revitalization plan formulated by its customer, DIA KENSETSU Co., Ltd. ("The Company"), and on August 28, 2003, submitted an application, under their joint names, to the Industrial Revitalization Corporation of Japan for assistance towards the business revitalization of the Company.

In accordance with the application, Resona Bank will provide the Company with the financial assistance as specified below, subject to the condition that other financial institutions also accede to the business revitalization plan of the Company.

1. Outline of the Company

Address	28-7, Shinjyuku 6-chome, Shinjyuku-ku, Tokyo
Representative	Kazumi Shimozu
Amount of capital	21,826.73 million yen
Line of business	Real estate

2. Financial Assistance

Acquisition of stock through debt-equity swap	40.0 billion yen
Debt forgiveness	82.9 billion yen

- The above financial assistance will be provided in the second half of fiscal year 2003.
- Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Company.

3. Impact of This Development on the Forecasted Earnings

The expected amount of loss arising from this development is estimated to be approximately 30 billion yen. With respect to the impact of this development on the previously announced earnings forecasts, we will announce a revision immediately after it becomes possible to estimate such impacts, including the possible impact of the due diligence which is being implemented at the moment