

August 27, 2003
Resona Holdings, Inc.

Announcement Regarding Transfer of Fixed Assets

Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), one of the banking subsidiaries of Resona HD, decided to transfer its fixed assets as specified below.

1. Fixed Assets to be Transferred

Address	Shimokawaramachi, Nanzenji, Sakyo-ku, Kyoto-shi, and other
Land	40/100 (jointly owned portion) of 18,640.11 square meters
Establishment	40/100 (jointly owned portion) of the total floor area of 2,348.31 square meters
Book value	0.06 billion yen
Transfer price	2.16 billion yen
Gain on transfer	2.1 billion yen
Settlement	Entire amount to be settled in cash

2. Outline of the Transferee

Corporate Name	Nomura Holdings, Inc.
Address	1-9-1, Nihonbashi, Chuo-ku, Tokyo
Representative	Representative Executive Officer: Nobuyuki Koga

3. Date of Transfer

August 29, 2003

4. Reason for the Transfer

Transfer of fixed assets which are not being utilized for operational purpose

5. Impact on the Forecasted Earnings

The transfer of these fixed assets will not affect the earnings forecasts for the fiscal year ending March 31, 2004, which was announced on June 10, 2003.