

August 8, 2003  
Resona Holdings, Inc.

## **Announcement Regarding the Risk of Irrecoverability of Claims to Toa Finance Co., Ltd.**

Resona Holdings, Inc. ("Resona HD") hereby gives notice that Toa Finance Co., Ltd. ("the Company," hereafter), which is a customer of Resona Bank, Ltd. (President: Masaaki Nomura), a subsidiary of Resona HD, filed an application to the Tokyo District Court for commencement of Special Liquidation proceedings. Due to this development, there arose a concern that the claims to the Company may become irrecoverable or their collections may be delayed. Details are announced as follows:

### **1. Outline of The Company**

(1) Name	Toa Finance Co., Ltd.
(2) Address	4-14 Akabane 2-chome, Kita-ku, Tokyo
(3) Representative	Yoshiaki Senoo
(4) Paid-in Capital	50 million yen
(5) Line of Business	Real estate Leasing

### **2. Fact Arisen to the Company and Its Date**

The Company filed an application to the Tokyo District Court for commencement of Special Liquidation proceedings on August 8, 2003.

### **3. Amount of the Claims to the Company**

Exposure of Resona Bank

Loans: 33.7 billion yen

Saitama Resona Bank, Ltd., The Kinki Osaka Bank, Ltd. and The Nara Bank, Ltd., other subsidiaries of Resona HD, have no claims to the Company.

### **4. Impact of This Development on the Previous Earnings Forecast**

The aforementioned claims of Resona Bank are covered by collateral and loan loss reserves. Therefore, this development does not affect the earnings forecasts of Resona HD for the fiscal year ending March 31, 2004, which was announced on June 10, 2003.