

Announcement Regarding Change in Principal Shareholder of Resona Holdings, Inc.

Resona Holdings, Inc. (Resona HD) hereby gives notice that a change took place to its principal shareholder and parent company on August 7, 2003. Details were announced as follows.

1. Reason for the Change

Accompanying the share exchange contract between Resona HD and Resona Bank, Ltd. (Resona Bank), Resona HD issued new types of shares and allocated all of them to the Deposit Insurance Corporation of Japan (DICJ). As a result of this share exchange, a change took place to Resona HD's principal shareholder and parent company.

2. Outline of the Principal Shareholder

| | |
|------------------------|---|
| Name | The Deposit Insurance Corporation of Japan |
| Head Office Address | Shin-Yurakucho Bldg. 9F, Yurakucho 1-12-1, Chiyoda-ku, Tokyo |
| Name of Representative | Governor: Noboru Matsuda |
| Amount of Capital | General Account: 455 million yen (As of March 31, 2003) Jusen Account: 5,000 million yen |
| Line of Business | Operation of deposit insurance system based on the Deposit Insurance Law and other related ordinances |

3. Number of Shares (Voting Rights) Held by the Principal Shareholder Before and After the Change

| | Number of Voting Rights (Shares) Held | | Ratio to the Total Number of Voting Rights | Shareholding Rank Order |
|--|---------------------------------------|----------------|--|-------------------------|
| Before the Change (On August 6, 2003) | Voting Rights | 0 | 0% | / |
| | Shares | 0 | | |
| After the Change | Voting Rights | 14,018,546 | 68.25% (Note) | No.1 |
| | Shares | 14,018,546,861 | | |

| | |
|--|-----------------------|
| The number of shares excluded from the outstanding number of shares issued as shares without voting rights | 265,414,359 shares |
| The outstanding number of shares as of August 7, 2003 | 20,803,446,220 shares |
| Of which, the number of ordinary shares | 11,354,328,359 shares |
| Of which, the number of preferred shares | 9,449,117,861 shares |

[Note] The figure does not include the shares held by the Resolution and Collection Corporation. The figure is computed based on the total number of voting rights at the time of the general meeting of shareholders which was held on June 27, 2003 (6,519,485 voting rights) plus the number of voting rights which increased as a result of the share exchange (14,018,546 voting rights).

4. Date of the Change in Principal Shareholder

August 7, 2003

5. Prospect for the Future

Taking the infusion of the public funds with the utmost seriousness, Resona Group will endeavor to achieve its revitalization at an early date.