

June 30, 2003  
Resona Holdings, Inc.

Receipt of Subscription Payments for New Common and Preferred Shares  
(Capital Increase with Public Funds)

Resona Bank, Ltd. (Resona Bank, President: Masaaki Nomura), one of the banking subsidiaries of Resona Holdings, Inc. (Resona HD), hereby announces that it received subscription payments totaling ¥1.96 trillion for its Common Shares, Class One No.1 Preferred Shares, Class Two No.1 Preferred Shares and Class Three No. 1 Preferred Shares today. The issue date for these new shares will be July 1, 2003.

Taking the infusion of a significant amount of public funds with utmost seriousness, Resona Group regards that its mission will be to become a financial group that can offer true value to its customers, stockholders and regional communities and will work on restoring its management soundness at an early date.

Towards this objective, every member of management and staff, under the leadership of the new management, steps up efforts towards regeneration of Resona Group by innovating every aspect of its management such as governance structure, asset quality and business operations. We request your continued supports towards Resona Group.