

March 28, 2003  
Resona Holdings, Inc.

Completion of Payment for the New Shares Issued and Allotted to Third Parties

Resona Holdings, Inc. ("Resona HD") hereby gives notice that the payments for the new shares issued and allotted to a third party pursuant to the resolution passed in the board of directors meeting held on March 11, 2003, were completed as originally scheduled. Outline of the allotment is as follows:

Allottee	The Bank of East Asia (Nominees) Limited
Shares allotted	18,500,000 shares
Issue price per share	54 yen
Total issue amount	999,000,000 yen
Total capitalized amount	499,500,000 yen