

June 5, 2014

To Our Shareholders

Resona Holdings, Inc.

1-5-65 Kiba, Koto-ku, Tokyo

Kazuhiro Higashi

Director, President and Representative Executive Officer

PARTIAL AMENDMENTS TO "NOTICE OF CONVENTION OF THE 13TH ORDINARY GENERAL MEETING OF SHAREHOLDERS"

We hereby notify you that part of "Notice of Convention of the 13th Ordinary General Meeting of Shareholders" which we sent to you as of June 4, 2014 requires certain amendments. Therefore, we hereby would like to make the following amendments with sincere apologies:

Amendments (The amended parts are underlined.)

Page 27 and 28 of " Business Report for the 13th Term "

4. Information on Shares of the Company

(4) Other Important Share Information

Acquisition, sale and holding of own shares

[Before amendment]

(ii) Disposal of own shares

Class of share	Total number of shares	Total amount of disposal
Ordinary Shares	190,840 thousand shares	139,695,058 thousand yen
Class 3 First Issue Preferred Shares	127,000 thousand shares	298,094,400 thousand yen

(Note)

3. The amount of disposal of shares is calculated based on the average acquisition price of own shares of each relevant class at the time of disposition.

[After amendment]

(ii) Disposal **or cancellation** of own shares

Class of share	Total number of shares	Total amount of disposal <u>and cancellation</u>
Ordinary Shares	190,840 thousand shares	139,695,058 thousand yen
Class 3 First Issue Preferred Shares	127,000 thousand shares	298,094,400 thousand yen

(Note)

3. The amount of disposal **or cancellation** of shares is calculated based on the average acquisition price of own shares of each relevant class at the time of disposition **or cancellation**.