

June 4, 2014

Resona Holdings, Inc.

Kazuhiro Higashi

Director, President and Representative Executive Officer

(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

**Notice of Partial Correction to “Consolidated Financial Results for Fiscal Year 2013” and  
“Financial Results Report for FY2013 (Reference Materials)”**

Figures reported in “Consolidated Financial Results for Fiscal Year 2013” and “Financial Results Report for FY2013 (Reference Materials)” which were announced on May 13, 2014 should be corrected as shown below. The figures before and after the correction are underlined.

Description

I. “Consolidated Financial Results for Fiscal Year 2013”

[Correction Part]

4. Consolidated Financial Statements

(8) Notes for Consolidated Financial Statements (Financial Instruments) (Page 28)

(Note 4) Maturity analysis for bonds, borrowed money and other debts with interest

(Before correction)

(Note 4) Maturity analysis for bonds, borrowed money and other debts with interest

*(Millions of yen)*

	One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years
Deposits (*1)	¥ 32,827,711	¥ 2,042,718	¥ 875,476	¥ -	¥ -	¥ -
Negotiable certificates of deposit	1,944,420	5,440	-	-	-	-
Call money and bills sold	854,793	-	-	-	-	-
Payables under repurchase agreements	38,994	-	-	-	-	-
Payables under securities lending transactions	49,891	-	-	-	-	-
Borrowed money	<u>751,061</u>	<u>291,817</u>	493	38,313	15	-
Foreign exchange liabilities	1,173	-	-	-	-	-
Bonds (*2)	20,000	53,870	50,000	171,300	221,000	36,000
Due to trust account	533,844	-	-	-	-	-
Total	¥ <u>37,021,891</u>	¥ <u>2,393,846</u>	¥ 925,970	¥ 209,613	¥ 221,015	¥ 36,000

(\*1) Demand deposits are included and presented in “one year or less” in the above table.

(\*2) Bonds without maturity dates, which amounted to ¥144,283 million, are excluded from the above table.

(After correction)

(Note 4) Maturity analysis for bonds, borrowed money and other debts with interest

(Millions of yen)

	One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years
Deposits (*1)	¥ 32,827,711	¥ 2,042,718	¥ 875,476	¥ -	¥ -	¥ -
Negotiable certificates of deposit	1,944,420	5,440	-	-	-	-
Call money and bills sold	854,793	-	-	-	-	-
Payables under repurchase agreements	38,994	-	-	-	-	-
Payables under securities lending transactions	49,891	-	-	-	-	-
Borrowed money	741,461	301,417	493	38,313	15	-
Foreign exchange liabilities	1,173	-	-	-	-	-
Bonds (*2)	20,000	53,870	50,000	171,300	221,000	36,000
Due to trust account	533,844	-	-	-	-	-
Total	¥ 37,012,291	¥ 2,403,446	¥ 925,970	¥ 209,613	¥ 221,015	¥ 36,000

(\*1) Demand deposits are included and presented in "one year or less" in the above table.

(\*2) Bonds without maturity dates, which amounted to ¥144,283 million, are excluded from the above table.

## II. "Financial Results Report for FY2013 (Reference Materials)"

[Correction Part]

### IV. Reference Materials (Group Banks' Financial Statements) (Page IV-11)

Non-consolidated Balance Sheet of Saitama Resona Bank, Ltd.

(Before correction)

(Millions of yen)

	March 31, 2013	March 31, 2014
(omitted)		
Prepaid pension cost	1,611	4,197
Deferred tax assets	13,884	11,701
Customers' liabilities for acceptances and guarantees	13,735	11,904
Reserve for possible loan losses	(43,730)	(43,730)
<b>Total Assets</b>	<b>¥ 11,791,928</b>	<b>¥ 12,271,444</b>

(After correction)

(Millions of yen)

	March 31, 2013	March 31, 2014
(omitted)		
Prepaid pension cost	1,611	4,197
Deferred tax assets	13,884	11,701
Customers' liabilities for acceptances and guarantees	13,735	11,904
Reserve for possible loan losses	(43,730)	(38,127)
<b>Total Assets</b>	<b>¥ 11,791,928</b>	<b>¥ 12,271,444</b>